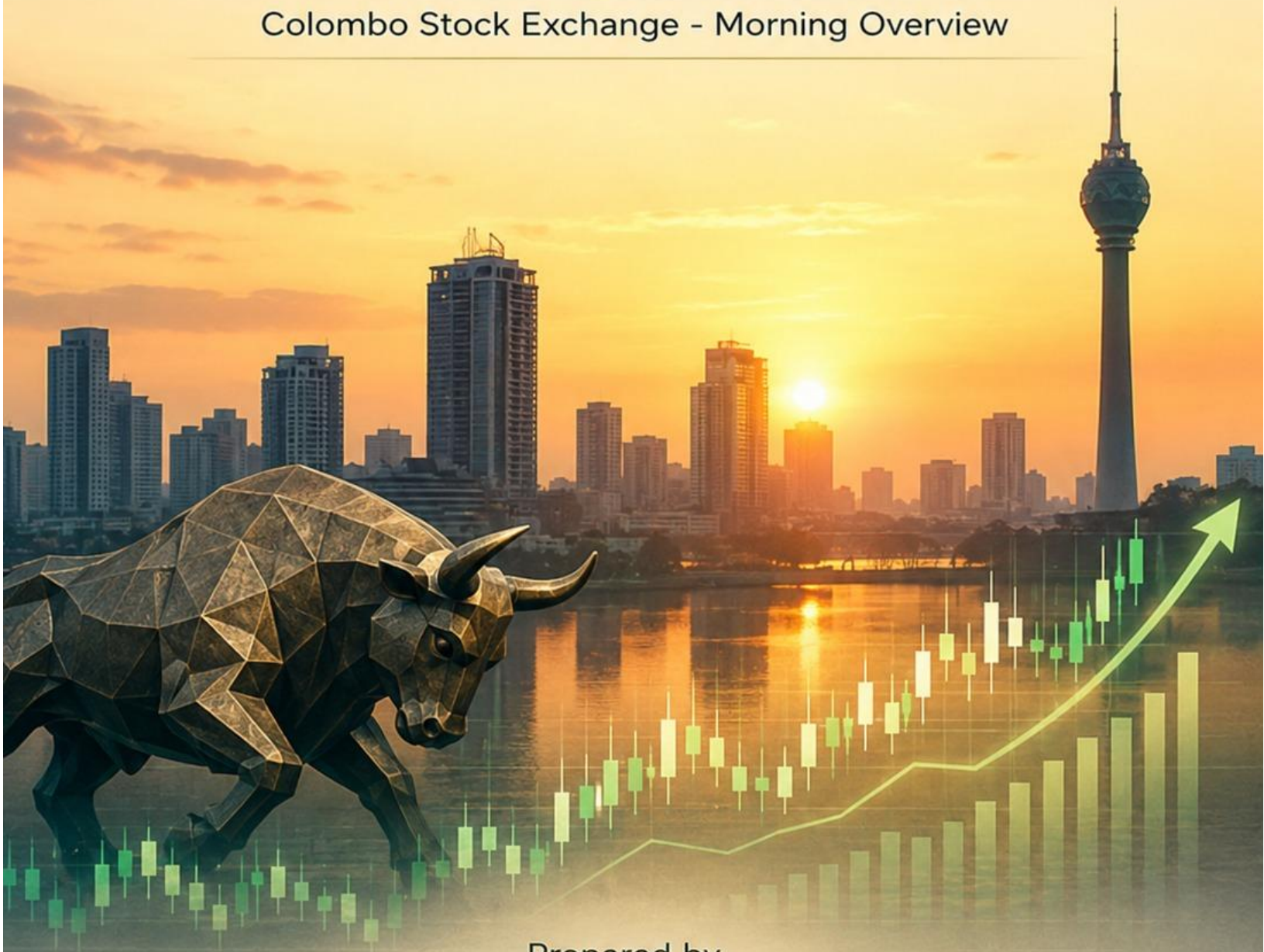


MORNING MARKET SUMMARY

Colombo Stock Exchange - Morning Overview



Prepared by
Senfin Research

MORNING SUMMARY



"The big money is not in the buying and the selling, but in the waiting."
Charlie Munger

Thursday, July 16, 2026

Equity Update					Global Indices				
				15-Jul					15-Jul
		Chg	Chg%		Developed Markets				
ASPI	▼	-7.19	-0.03%	21,418		Dow Jones	▲		52,659
S&P SL 20 Index	▼	-8.38	-0.14%	5,989		Euro Stoxx 50	▼		6,266
Total Turnover (LKR)	▲			1,228,962,711		FTSE 100	▼		10,516
Market Capitalization (LKR)	▼			7,761,118,598,965		Nikkei 225	▲		68,752
						Hang Seng	▲		24,681
PER (x)				11.3	Frontier Markets				
PBV (x)				1.3		VN index	▼		1,782
DY (%)				3.0		KSE-100	▲		175,368

Source: CSE

Source: Bloomberg

Exchange Rates				Commodities			
				15-Jul			
(LKR per unit)		TT Buying	TT Selling		Type		
USD		\$ 331.6	341.0		Gold (USD/t.oz)	▲	4,061
GBP		£ 443.1	458.3		Gold (LKR/t.oz)	▲	1,356,300
EUR		€ 377.7	391.4		Brent Crude Oil (USD/Bbl)	▲	85
JPY		¥ 2.0	2.1		Copper (USD/Lbs)	▲	638
CNY		¥ 48.4	51.0		Cotton (USD/Lbs)	▲	82
INR		₹ 3.5	3.6		Aluminium (USD/MT)	▼	3,150
					Palm Oil 3M forward (MYR/MT)	▲	4,560

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates		OPR: 8.75%		SRR: 2.00%	
Economic Indicators		Real GDP Growth: 2026 Q1 = 5.1%		NCPI YoY Change: May 2026 = 5.40%	
				CCPI YoY Change: June 2026 = 6.80%	

Source: CBSL

DIVIDEND ANNOUNCEMENTS

Cash Dividends

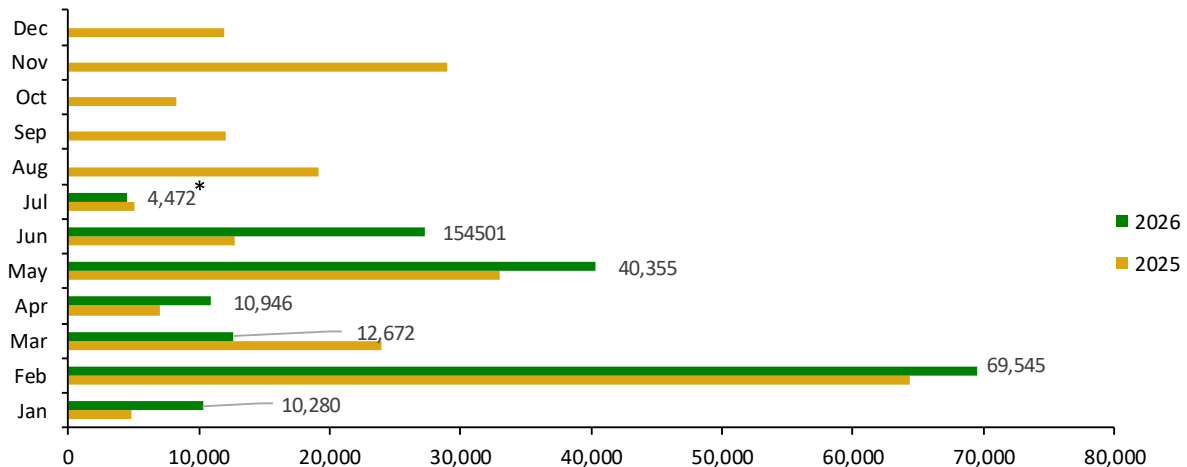


Scan here for contacts & disclaimer

Thursday, July 16, 2026

Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
RICH(N)	LKR 0.80	First	16-Jul	17-Jul	31-Jul
VLL(N)	LKR 0.20	First	20-Jul	21-Jul	7-Aug
VLL(X)	LKR 0.20	First	20-Jul	21-Jul	7-Aug
BUKI(N)	LKR 5.73	First	24-Jul	27-Jul	13-Aug
AAF(N)	LKR 0.57	Final	24-Jul	27-Jul	13-Aug
ALLI(N)	LKR 10.00	First and final	27-Jul	28-Jul	14-Aug
GLAS(N)	LKR 2.98	First and final	27-Jul	28-Jul	14-Aug
SFCL(N)	LKR 2.80	Final	30-Jul	31-Jul	3-Aug
TKYO(N)	LKR 2.50	First and final	5-Aug	6-Aug	24-Aug
TKYO(X)	LKR 2.50	First and final	5-Aug	6-Aug	24-Aug
CTEA(N)	LKR 25.00	First and final	7-Aug	10-Aug	28-Aug
BRR(N)	LKR 0.20	First and final	10-Aug	11-Aug	31-Aug
ASHO(N)	LKR 30.00	First and final	17-Aug	18-Aug	7-Sep
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	

LKR 175,520 Mn as dividends from January - July* 2026



*Until July 15, 2026